



THE PORTLAND ALTERNATIVE INVESTMENT ASSOCIATION

PORTLAND, OR

Commodities: Is Supply Paying Attention to Demand?

May 18, 2011

Chris Abbruzzese

Director of Research and Analytics, Arnerich Massena & Associates

As director of research and analytics and director of alternative investments, Chris Abbruzzese provides management and oversight of the analytics group. Primary responsibilities also include sourcing new investment managers and completing primary and ongoing due diligence within the hedge fund and private equity universes. In addition to Mr. Abbruzzese's management and research roles, he is responsible for the strategic direction of the Firm's research efforts. Mr. Abbruzzese previously served as a senior analyst at Arnerich Massena and is a voting member of Arnerich Massena's Investment Committee.

Prior to joining Arnerich Massena in 2009, Mr. Abbruzzese was an executive director at JP Morgan, serving as a risk manager in the firm's Global Prime Services division. He also served as managing director principal at Bear Stearns & Co, where he held various positions in the firm's Global Credit and Global Clearing Services risk control departments. Mr. Abbruzzese holds a Masters of International Affairs from Columbia University's School of International and Public Affairs and a Bachelor of Arts in international affairs from Lewis and Clark College. He is a former FINRA Series 7 and 63 license holder.

Robert D. Mitchell

Portfolio Manager, Green Energy Metals, Odysseus and the Adit Funds

Mr. Mitchell has over 25 years of experience in the public securities industry and has served as a Portfolio Manager since 2002. He created and launched Adit Capital Management, LP in November of 2004 and as the fund's Portfolio Manager, became the first private investor to purchase physical uranium. In 2006, Mr. Mitchell founded Portal Capital, LLC, which currently serves as the General Partner of The Adit Funds, Green Energy Metals & Green Energy Metals Acquisition Funds and The Odysseus Fund.

Prior to 2006, Mr. Mitchell was the Chief Investment Officer for Touchstone Investment Managers, LLC in addition to Portfolio Manager, where he compiled a cumulative equity return of over 50% from January 2003 through December 2005. Since 2004, he has had eight articles published in Marc Faber's newsletter, "The Gloom, Boom & Doom Report", was profiled in Forbes in 2005, and has been mentioned in the NY Times, Bloomberg, Barron's and Wall Street Journal for his entry into the uranium markets.

Robert was the Director of Institutional Sales for both Jensen Securities and D.A. Davidson from 1994 through 2002 and was the Managing Director for Institutional Sales for Wheat First Butcher & Singer in Richmond, VA from 1986 through 1994. He was a Professional Baseball Player from 1975 through 1984 and wrote several freelance articles for Sports Illustrated and other major publications during his professional career. He graduated from Richmond University with a B.A. in English in 1980.

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Mark A. Romano, CFA

Executive Vice President, Pacific Investment Management Company (PIMCO)

Mr. Romano is an executive vice president and an account manager in the Newport Beach office focusing on investment consulting firms, clients and developing new client relationships. Prior to joining PIMCO in 1997, he was with Wells Fargo's institutional money management group.

Prior to that, Mr. Romano was director of fixed income and a portfolio manager for the Pacifica family of mutual funds; he also invested assets for pension plans, foundations, financial institutions, corporations and trust accounts. In addition, Mr. Romano reported the daily business news for the San Diego ABC-TV affiliate. He has 29 years of investment experience and holds an MBA from San Diego State University. He earned an undergraduate degree in accounting from Shippensburg University, Pennsylvania.

Troy Schell, CFA

Partner, Aether Investment Partners

Mr. Schell is a co-founder of Aether Investment Partners. Immediately prior to forming Aether Investment Partners, Mr. Schell served as a Director and portfolio manager for BlackRock Alternative Advisors ("BAA") following the acquisition of Quellos Group's fund of funds business by BlackRock in October, 2007. Mr. Schell joined Quellos Private Capital Markets, L.P. ("QPCM"), a wholly owned subsidiary of Quellos Group, in July of 2002. During his tenure with QPCM and BAA, Mr. Schell was involved in the formation, launch, marketing, and portfolio management of Quellos Real Assets, L.P. and Quellos Real Assets II, L.P. He also was responsible for conducting and leading due diligence of underlying real assets funds, served as QPCM and BAA's representative on various advisory boards associated with underlying fund investments, and supervised QPCM and BAA's analysts and associates.

Prior to joining QPCM, Mr. Schell was employed by Jeffrey Slocum & Associates, where he served as Director of Domestic Equity Manager Research. Mr. Schell earned a BSBA with majors in Economics and Finance from Creighton University and an MBA from the University of North Carolina at Chapel Hill, where he was a member of Beta Gamma Sigma and earned the distinction of Dean's Scholar. Mr. Schell is a Chartered Financial Analyst charterholder.

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